

Market Commentary

Overnight global action:

On 7th October 2026, US markets ended lower, with the S&P 500 declining by 17.2 pts (-0.22%), Dow Jones falling by 342.1 pts (-0.66%) and Nasdaq 100 declining by 64.6 pts (-0.21%). Gift Nifty declined by 35.0 pts (-0.15%), indicating a negative opening for Indian markets.

NSE witnessed 1,548 advances against 2,043 declines, while BSE witnessed 1,936 advances versus 2,459 declines.

Index Options Data Analysis:

Sensex OI peaks at 72,000 Calls and 73,000 Puts. PCR stands at 0.83. NIFTY OI peaks at 22,200 Calls and 23,000 Puts. PCR stands at 0.72. BANKNIFTY OI peaks at 56,000 Calls and 55,000 Puts. PCR stands at 1.07.

Securities in Ban for F&O Trade:

LICHSGFIN, AMBUJACEM, SAIL, BANDHANBANK

Sector Performance:

NIFTY METAL index fell by 2.33% driven by NATIONALUM(-4.73%), ADANIEN(-3.75%)

NIFTY BANK index fell by 0.13% despite gains in UNIONBANK(+2.80%), PNB(+2.39%)

NIFTY FMCG index fell by 0.89% despite gains in UBL(+0.87%), RADICO(+0.78%)

NIFTY IT index fell by 1.34% driven by INFY(-2.16%), HCLTECH(-1.61%)

NIFTY PHARMA index fell by 0.43% despite gains in GLAND(+5.09%), ALKEM(+1.11%)

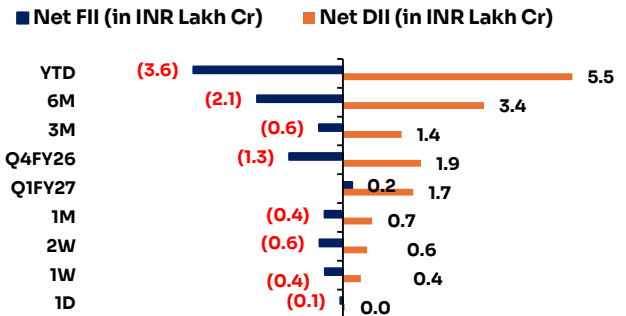
NIFTY OIL AND GAS index fell by 0.51% despite gains in CHENNPETRO(+14.7%), AEGISLOG(+4.86%)

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Fund Flow - 7th Oct 2026	Buy	Sell	Net
FII/FPI (INR Cr)	12,578.0	18,699.3	-6,121.4
DII (INR Cr)	18,707.0	14,110.5	4,596.6



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	22,557	-0.15%	-14.15%	20.5
Sensex 30	72,639	-0.59%	-14.76%	19.0
Nifty 50	22,603	-0.76%	-13.50%	20.5
India VIX	14	2.17%	46.73%	
Nifty Bank	55,056	-0.13%	-7.60%	16.2
Nifty Next 50	69,404	-0.81%	0.06%	69.4
Nifty 500	22,060	-0.64%	-7.59%	20.7
Nifty Mid 100	59,383	-0.63%	-1.82%	30.5
Nifty Small 250	17,918	0.09%	7.39%	30.2
USD/INR	96.7	-0.11%	7.47%	
India 10Y	7.2%			
India 2Y	6.7%			
India 1Y	6.2%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,802	-0.22%	13.97%	33.8
Dow Jones	51,179	-0.66%	6.48%	24.7
Nasdaq 100	31,160	-0.21%	23.41%	51.2
FTSE 100	10,459	-0.79%	5.31%	16.5
CAC 40	7,769	-1.22%	-4.67%	22.8
DAX	25,104	-1.35%	2.51%	26.2
Nikkei 225	69,644	-0.56%	38.30%	37.2
Hang Seng	24,131	-0.62%	-5.85%	11.7
Shanghai Comp	3,842	0.31%	-3.19%	17.4
KOSPI	6,766	-0.56%	60.69%	33.5
S&P/ASX 200	8,701	-0.30%	-0.22%	23.0

Stocks in the News

POLYCAB INDIA (CMP: 8310, MARKET CAP: 125229 Cr., SECTOR: WIRES & CABLES)

[NSE filing](#)

NCLT Ahmedabad admitted an insolvency petition filed by Asier Metals over an alleged operational debt of ₹2.79 crore. Polycab considers the matter a commercial dispute and is preparing an appeal before NCLAT. The company cited FY26 net cash exceeding ₹4,000 crore and net worth of ₹11,682 crore, while stating that it expects no material business impact.

LARSEN & TOUBRO (CMP: 3702, MARKET CAP: 509288 Cr., SECTOR: ENGINEERING & CONSTRUCTION)

[NSE filing](#)

L&T received a Limited Notice to Proceed from DVC CIL Power, a Damodar Valley Corporation–Coal India joint venture, for the 2×800 MW Chandrapura thermal plant in Jharkhand. The order falls in L&T's ₹5,000–10,000 crore classification. Its scope covers boilers, turbines, generators, electrostatic precipitators and associated construction and commissioning. The full Notice to Proceed depends on environmental clearances and completion of the initial notice period.

INOX GREEN ENERGY SERVICES (CMP: 136, MARKET CAP: 5701 Cr., SECTOR: RENEWABLE ENERGY SERVICES)

[NSE filing](#)

Subsidiary Vibhav Energy completed payment of ₹550 crore, including taxes, for Wind World India's 4.5 GW wind O&M business. Inox Green will hold 75% of Vibhav Energy after the transfer and resolution plan implementation. The portfolio generated ₹580 crore revenue in FY26, with 5% contracted annual price escalation, and serves customers including Tata Group, Greenko, Apraava Energy and Hindustan Zinc.

TATA STEEL (CMP: 176, MARKET CAP: 219261 Cr., SECTOR: STEEL)

[NSE filing](#)

Provisional Q2 FY27 India crude steel production reached 6.21 million tonnes, compared with 5.64 million tonnes a year earlier. India deliveries increased to 5.97 million tonnes from 5.55 million tonnes. First-half India production and deliveries reached 11.97 million tonnes and 11.14 million tonnes, respectively. European deliveries declined: Netherlands volumes fell to 1.30 million tonnes from 1.54 million, and UK volumes to 0.38 million tonnes from 0.57 million.

Sectoral Index	CMP	1D	YTD	P/E x
Nifty Auto	25,139	-1.58%	-10.82%	20.7
Nifty IT	27,758	-1.34%	-26.73%	21.7
Nifty Fin Ser	24,916	-0.12%	-9.77%	16.3
Nifty Pharma	26,437	-0.43%	16.34%	43.5
Nifty Services	29,059	-0.62%	-13.66%	32.0
Nifty Cons Dur	36,332	-1.14%	-1.15%	49.2
Nifty PSE	9,232	-1.22%	-6.31%	9.7
Nifty FMCG	44,801	-0.89%	-19.24%	30.9
Nifty Pvt Bank	27,116	0.08%	-5.59%	10.1
Nifty PSU Bank	8,089	1.00%	-5.21%	13.2
Nifty Cons	10,977	-0.88%	-10.68%	38.8
Nifty Energy	36,683	-0.63%	3.84%	11.6
Nifty Health	16,059	-0.26%	9.69%	38.4
Nifty India Mfg	15,243	-1.16%	-1.10%	28.4
Nifty Metal	12,307	-2.33%	10.20%	22.1
Nifty Oil & Gas	10,623	-0.51%	-13.15%	16.3

Derivatives Position (Futures)

Stock	% Chg OI	%Chg LTP
Long		
MAHABANK	3.8	4.2
KALYANKJIL	3.7	3.8
LICHSGFIN	2.8	2.7
PAYTM	3.0	3.6
PNB	2.7	2.4
Short		
NATIONALUM	4.7	-4.7
TITAN	4.0	-3.8
ADANIEN	3.9	-3.8
TIINDIA	3.3	-3.4
Long Unwinding		
AUBANK	-3.1	-0.8
BIOCON	-3.0	-1.2
IDFCFIRSTB	-2.5	-0.4
COCHINSHIP	-2.4	-0.6
GMRAIRPORT	-2.4	-0.5
Short Covering		
UNIONBANK	-3.0	2.8
PNBHOUSING	-2.6	2.6
JUBLFOOD	-2.4	2.4
ADANIGREEN	-2.4	2.2
FORTIS	-2.0	2.0

**KALYAN JEWELLERS INDIA (CMP: 569, MARKET CAP: 58764 Cr.,
SECTOR: JEWELLERY RETAIL)**[NSE filing](#)

The provisional Q2 FY27 update reported consolidated revenue growth exceeding 26%, with India revenue up approximately 27% and same-store sales up 20%. International revenue grew approximately 18%, while Candere revenue increased 64%. The company reduced non-gold-metal-loan debt to zero during the quarter. It completed a non-core property sale worth approximately ₹86 crore, with another ₹16 crore property sale expected in Q3 FY27. EquityBulls

Commodities	CMP	1D	YTD
Gold (\$)	4,110	-0.05%	-5.01%
Silver (\$)	59.7	-0.26%	-17.4%

Currency	CMP	1D	YTD
USD/INR	96.7	-0.11%	7.47%
EUR/INR	108.3	-0.10%	2.51%
GBP/INR	127.7	-0.15%	5.48%
JPY/INR	0.6	-0.03%	6.72%
EUR/USD	1.1	0.00%	-4.71%

Securities Lending & Borrowing Scheme			
Company	Under.Ltp	Fut.Ltp	Spread (%)
AMBER	6,925.00	6,816.00	1.57
LTM	3,930.00	3,880.90	1.25
ATHERENERG	1,455.00	1,438.40	1.14
HCLTECH	1,185.00	1,171.90	1.11
KAYNES	3,365.00	3,328.00	1.10

52 Week High

Stock	LTP	New 52W high	Prev 52W high
CUPID	344	345	342
PVRINOX	1,344	1,375	1,352
PTCIL	24,685	24,800	24,500
GLAND	3,151	3,171	3,120
HFCL	272	276	270

52 Week Low

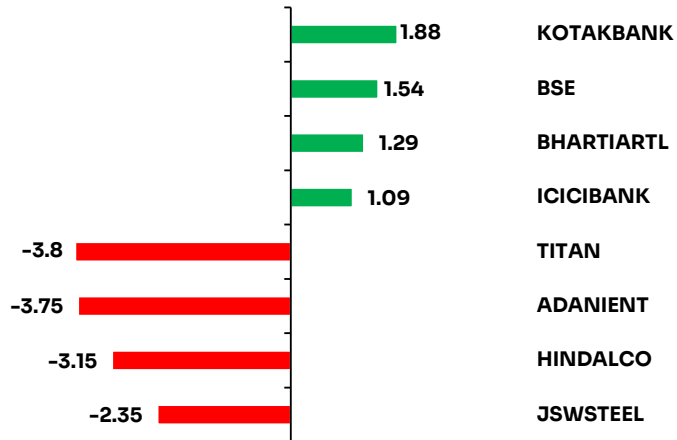
Stock	LTP	New 52W low	Prev 52W low
KEC	363	362	369
UPL	495	495	502
INOXWIND	67	67	68
SBICARD	557	556	563
AMBUJACEM	357	352	362

Volume Shockers

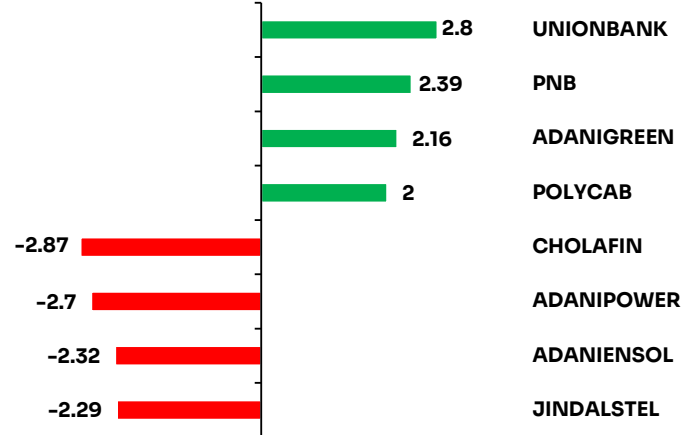
Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
SBIVALET	32,603	6,531	3,272	14
ORIENTTECH	14,171	2,926	1,513	237
MBEL	7,111	1,498	796	288
ESDS	2,562	566	846	1,359
LOTUSCHO	107	24	14	642
CINEVISTA	296	67	40	15
RUDRA	600	136	85	19
NELCAST	6,710	1,553	949	149
INDIAGLYCO	9,155	2,130	1,981	383
BLUECLOUDS	58,789	13,769	17,555	20
KIRANVYPAR	22	5	7	212
BIRLANU	134	33	22	1,320
PNGSREVA	4,515	1,098	626	644
JISLJALEQS	26,460	6,509	4,357	28
ABSLBANET	275	68	97	56
HDFCNIFBAN	1,201	300	240	57
JKIPL	84	21	13	100
PRADPME	515	131	73	613
CINELINE	169	43	30	93
PSUBANK	2,566	662	381	81
WALCHANNAG	8,077	2,092	1,358	226
ARENTERP	2	1	1	33
CHENNPETRO	20,028	5,257	3,510	1,605
MSL	5	1	1	151
PVRINOX	5,065	1,343	946	1,335

Top Gainers & Losers

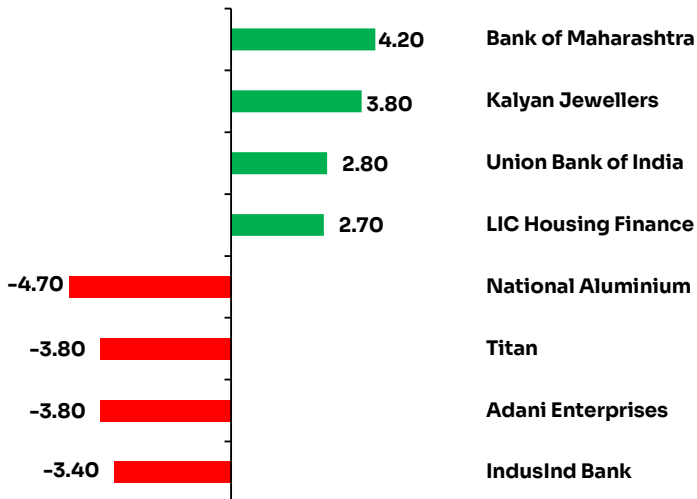
Nifty 50



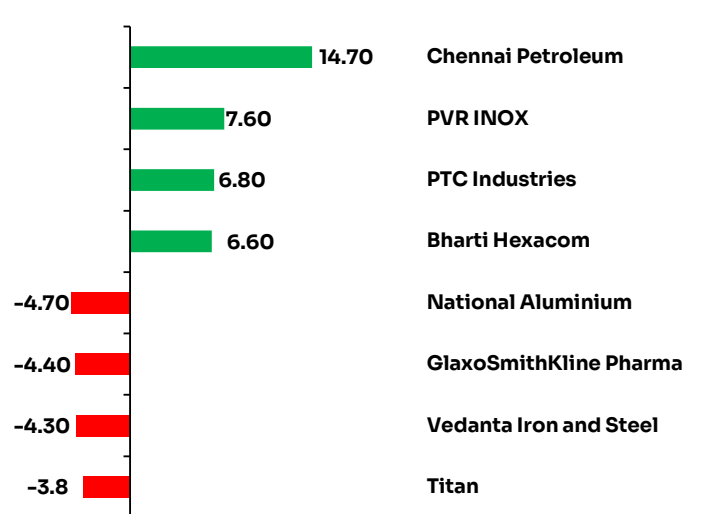
Nifty Next 50



Nifty 200



Nifty 500



Bulk Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
AAATECH	M7 GLOBAL FUND PCC - CELL DEWCAP FUND	SELL	275	106
AAREYDRUGS	AMZEN FINANCIAL SERVICES PRIVATE LIMITED	SELL	181	109
AAREYDRUGS	VAYUMIND INNOVATIONS PRIVATE LIMITED	BUY	181	109
ACEVECTOR	GOLDMAN SACHS BANK EUROPE SE	SELL	3218	30
ACEVECTOR	MATHISYS QUANTCAP LLP	SELL	2959	29
ACEVECTOR	MATHISYS QUANTCAP LLP	BUY	3046	29
ACEVECTOR	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	BUY	6164	30
ACEVECTOR	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	SELL	6463	31
DEEPA	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	1092	233
DEEPA	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	1092	233
DEEPA	HRTI PRIVATE LIMITED	SELL	557	231
DEEPA	HRTI PRIVATE LIMITED	BUY	560	231
DEEPA	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	606	233
DEEPA	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	608	232
DEEPA	MICROCURVES TRADING PRIVATE LIMITED	BUY	639	233
DEEPA	MICROCURVES TRADING PRIVATE LIMITED	SELL	639	233
DEEPA	QE SECURITIES LLP	BUY	1203	232
DEEPA	QE SECURITIES LLP	SELL	1231	232
DHABRIYA	L7 HITECH PRIVATE LIMITED	SELL	74	477
DHABRIYA	MAHALAXMI BROKRAGE INDIA PRIVATE LIMITED	BUY	79	477
DHANBANK	OAKENDALE PRIVATE LIMITED	BUY	2417	32
DHTL	GOUTHAMCHANDSIMPAL	SELL	16	24
DHTL	RAMESH JAIN HUF	BUY	16	24
FASCINATE	GIRIJADHAVA VYAPAAR PRIVATE LIMITED	SELL	129	86
FASCINATE	VIVEK LAHOTI	BUY	100	86
GANESHB	YELLOWSTONE INVESTMENTS	BUY	425	115
GKSL	NATVARSIH T CHAVDA	BUY	471	189
GKSL	NATVARSIH T CHAVDA	SELL	486	192
GLASSWALL	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	582	263
GLASSWALL	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	582	261
GLASSWALL	QE SECURITIES LLP	SELL	524	261
GLASSWALL	QE SECURITIES LLP	BUY	535	260
GREENASIA	CRAFT EMERGING MARKET FUND PCC- CITADEL CAPITAL	SELL	120	89
GREENASIA	LONGTHRIVE CAPITAL VCC - GAMMA VIEW FUNDS	SELL	144	89
GREENASIA	LONGTHRIVE CAPITAL VCC - TRENDVIEW CAPITAL FUN	SELL	160	89
GREENASIA	M7 GLOBAL FUND PCC - AERION	BUY	480	89
GREENASIA	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHST	BUY	656	89
GSMFOILS	ADITI MEHTA	SELL	105	67
GSMFOILS	HI GROWTH CORPORATE SERVICES PVT LTD	BUY	140	67
GSMFOILS	HI GROWTH CORPORATE SERVICES PVT LTD	SELL	140	67
GSMFOILS	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITE	SELL	93	67
GSMFOILS	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITE	BUY	109	67
HEROMOTORS	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	3521	170
HEROMOTORS	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	3532	171
HTEL	HRTI PRIVATE LIMITED	SELL	665	83
HTEL	HRTI PRIVATE LIMITED	BUY	697	83
HTEL	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	516	83
HTEL	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	529	84
HTEL	QE SECURITIES LLP	BUY	524	82
HTEL	QE SECURITIES LLP	SELL	587	83

Bulk Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
HTEL	QE SECURITIES LLP	SELL	587	83
INDIAGLYCO	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	368	358
INDIAGLYCO	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	371	358
INDIAGLYCO	QE SECURITIES LLP	BUY	370	358
INDIAGLYCO	QE SECURITIES LLP	SELL	374	355
JSLL	OREGANO LIFE PRIVATE LIMITED	SELL	698	420
KANO HAR	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	460	1073
KANO HAR	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	460	1073
KANO HAR	HRTI PRIVATE LIMITED	SELL	551	1080
KANO HAR	HRTI PRIVATE LIMITED	BUY	638	1081
KANO HAR	IRAGE BROKING SERVICES LLP	SELL	318	1075
KANO HAR	IRAGE BROKING SERVICES LLP	BUY	791	1068
KANO HAR	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	436	1081
KANO HAR	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	436	1090
KANO HAR	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	424	1079
KANO HAR	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	429	1077
KANO HAR	MICROCURVES TRADING PRIVATE LIMITED	SELL	411	1083
KANO HAR	MICROCURVES TRADING PRIVATE LIMITED	BUY	411	1083
KANO HAR	PLUTUS WEALTH MANAGEMENT LLP	SELL	605	1074
KANO HAR	PLUTUS WEALTH MANAGEMENT LLP	BUY	605	1073
KANO HAR	QE SECURITIES LLP	SELL	832	1085
KANO HAR	QE SECURITIES LLP	BUY	878	1074
KSHITIJPOL	BHAVISHYA ECOMMERCE PRIVATE LIMITED	BUY	367	4
KSHITIJPOL	BHAVISHYA ECOMMERCE PRIVATE LIMITED	SELL	1509	4
KSHITIJPOL	PRIYANKA PURAV SHAH	SELL	2155	4
KSHITIJPOL	PURAV VIRATBHAI SHAH	SELL	3155	4
KSHITIJPOL	SATISH MEJIYATAR	SELL	865	4
KSHITIJPOL	SATISH MEJIYATAR	BUY	2201	4
MANIKA	MATHISYS QUANTCAP LLP	BUY	1003	54
MANIKA	MATHISYS QUANTCAP LLP	SELL	1003	54
MANIKA	QE SECURITIES LLP	SELL	934	54
MANIKA	QE SECURITIES LLP	BUY	943	55
MANIKA	SAROJDEVI S KABRA	SELL	3148	55
MANIKA	SAROJDEVI S KABRA	BUY	3148	56
MARSONS	ARIHANT CAPITAL MARKETS LIMITED	SELL	2749	132
MARSONS	ARIHANT CAPITAL MARKETS LIMITED	BUY	2749	131
MARSONS	QE SECURITIES LLP	BUY	903	132
MARSONS	QE SECURITIES LLP	SELL	911	130
MBEL	MICROCURVES TRADING PRIVATE LIMITED	BUY	362	290
MBEL	MICROCURVES TRADING PRIVATE LIMITED	SELL	362	290
MBEL	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	386	288
MBEL	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	386	288
MOBIKWIK	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	2725	258
MOBIKWIK	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	2725	257
MOBIKWIK	BLITZQUANT RESEARCH LLP	BUY	538	259
MOBIKWIK	BLITZQUANT RESEARCH LLP	SELL	538	259
MOBIKWIK	CLT RESEARCH TECH PRIVATE LTD	SELL	705	257
MOBIKWIK	CLT RESEARCH TECH PRIVATE LTD	BUY	705	257
MOBIKWIK	DIPAN MEHTA COMMODITIES PRIVATE LIMITED	BUY	821	258

Bulk Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
MOBIKWIK	DIPAN MEHTA COMMODITIES PRIVATE LIMITED	SELL	855	259
MOBIKWIK	ELIXIR EQUITIES PRIVATE LTD	SELL	701	258
MOBIKWIK	ELIXIR EQUITIES PRIVATE LTD	BUY	702	258
MOBIKWIK	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	BUY	1598	257
MOBIKWIK	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	SELL	1608	258
MOBIKWIK	HARA GLOBAL CAPITAL MASTER FUND I LTD	BUY	700	260
MOBIKWIK	HRTI PRIVATE LIMITED	SELL	1614	257
MOBIKWIK	HRTI PRIVATE LIMITED	BUY	1862	257
MOBIKWIK	IMC INDIA SECURITIES PRIVATE LIMITED	BUY	477	257
MOBIKWIK	IMC INDIA SECURITIES PRIVATE LIMITED	SELL	677	257
MOBIKWIK	IRAGE BROKING SERVICES LLP	SELL	812	257
MOBIKWIK	IRAGE BROKING SERVICES LLP	BUY	2112	259
MOBIKWIK	J4S FINANCIAL SOLUTIONS LLP	SELL	477	257
MOBIKWIK	J4S FINANCIAL SOLUTIONS LLP	BUY	477	257
MOBIKWIK	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	905	257
MOBIKWIK	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	905	257
MOBIKWIK	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	1382	257
MOBIKWIK	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	1403	257
MOBIKWIK	KRUSHNA PRASAD SATAPATHY	BUY	565	255
MOBIKWIK	KRUSHNA PRASAD SATAPATHY	SELL	565	255
MOBIKWIK	MARWADI CHANDARANA INTERMEDIARIES BROKERS P	SELL	607	259
MOBIKWIK	MARWADI CHANDARANA INTERMEDIARIES BROKERS P	BUY	627	261
MOBIKWIK	MATHISYS QUANTCAP LLP	BUY	402	257
MOBIKWIK	MATHISYS QUANTCAP LLP	SELL	415	257
MOBIKWIK	MICROCURVES TRADING PRIVATE LIMITED	BUY	1995	257
MOBIKWIK	MICROCURVES TRADING PRIVATE LIMITED	SELL	1995	257
MOBIKWIK	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	1639	258
MOBIKWIK	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	1639	258
MOBIKWIK	PLUTUS WEALTH MANAGEMENT LLP	SELL	1937	258
MOBIKWIK	PLUTUS WEALTH MANAGEMENT LLP	BUY	1937	258
MOBIKWIK	PUMA SECURITIES	BUY	901	258
MOBIKWIK	PUMA SECURITIES	SELL	901	258
MOBIKWIK	QE SECURITIES LLP	SELL	3040	258
MOBIKWIK	QE SECURITIES LLP	BUY	3121	257
MOBIKWIK	VINSUL MAKARDI LTD	SELL	427	257
MOBIKWIK	VINSUL MAKARDI LTD	BUY	427	257
MOBIKWIK	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	BUY	391	259
MOBIKWIK	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	SELL	443	260
MONEYVIEW	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	13994	56
MONEYVIEW	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	13994	55
MONEYVIEW	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	11601	56
MONEYVIEW	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	12181	55
MONEYVIEW	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	8937	56
MONEYVIEW	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	8944	56
MONEYVIEW	PLUTUS WEALTH MANAGEMENT LLP	BUY	19328	56
MONEYVIEW	PLUTUS WEALTH MANAGEMENT LLP	SELL	19328	56
MONEYVIEW	QE SECURITIES LLP	BUY	11288	56
MONEYVIEW	QE SECURITIES LLP	SELL	12381	56
MONEYVIEW	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	SELL	8695	57
MONEYVIEW	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	BUY	10870	57

Bulk Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
MPEL	AMRIT LAXMICHAND GANDHI	BUY	168	23
MPEL	CHANDRIKA RAMAN SHAH	SELL	261	23
MPEL	CHHEDA ASHOK BHAWANJI	BUY	320	23
MPEL	CUMULATIVE CAPITAL PRIVATE LIMITED	SELL	290	23
MPEL	KAMAL JAGDISH GUPTA	BUY	261	23
MPEL	KARAN BALKRISHNA SHAH	SELL	362	23
MPEL	RAMAN SHAMJIBHAI SHAH (HUF)	SELL	338	23
MPEL	SEEMA AMRIT GANDHI	BUY	202	23
MPEL	SHRUTI RAMAN SHAH	SELL	261	23
MPEL	SONAL KAMAL GUPTA	BUY	261	23
MPEL	VRUDEV COMMODITIES PRIVATE LIMITED	SELL	8	23
MPEL	VRUDEV COMMODITIES PRIVATE LIMITED	BUY	118	23
MYMUDRA	ROOPESH TALWAR	BUY	90	91
ORIENTTECH	J4S FINANCIAL SOLUTIONS LLP	SELL	366	250
ORIENTTECH	J4S FINANCIAL SOLUTIONS LLP	BUY	366	249
ORIENTTECH	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	463	249
ORIENTTECH	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	464	249
ORIENTTECH	MICROCURLS TRADING PRIVATE LIMITED	BUY	395	250
ORIENTTECH	MICROCURLS TRADING PRIVATE LIMITED	SELL	395	251
ORIENTTECH	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	398	249
ORIENTTECH	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	398	249
ORIENTTECH	QE SECURITIES LLP	BUY	584	250
ORIENTTECH	QE SECURITIES LLP	SELL	587	250
ORIENTTECH	VINSUL MAKARDI LTD	SELL	236	249
ORIENTTECH	VINSUL MAKARDI LTD	BUY	236	249
PAPADMALJI	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITE	BUY	56	69
PAPADMALJI	PROGNOSIS SECURITIES PVT. LTD	BUY	304	72
PAPADMALJI	SHAGUN TIEUP PRIVATE LIMITED	BUY	48	69
PAPADMALJI	TRADE PULSE BROKING PRIVATE LIMITED	BUY	1027	72
PARTY-RE	ADNAN ALI	SELL	36	0
PARTY-RE	DEENA RAM CHAUDHARY HUF	SELL	60	0
PARTY-RE	HARSHAL PRALHAD SAPKALE	BUY	28	0
PARTY-RE	INDRA BHUSHAN SHUKLA	BUY	20	0
PARTY-RE	KAILASH R KABRA HUF	SELL	50	0
PARTY-RE	KHANDE NAGNATH GANESH	BUY	18	0
PARTY-RE	KRISHNA KUMAR	BUY	33	0
PARTY-RE	KRISHNA KUMAR	SELL	50	0
PARTY-RE	MALLAPPA GADDI	BUY	68	0
PARTY-RE	MAMTA	BUY	33	0
PARTY-RE	N J SHARES & SECURITIES PVT.LTD.	BUY	20	0
PARTY-RE	N J SHARES & SECURITIES PVT.LTD.	SELL	56	0
PARTY-RE	NISHANT RAKESHBHAI PRAJAPATI	BUY	10	0
PARTY-RE	PARTHIBAN RAMAMOORTHY	BUY	4	0
PARTY-RE	PARTHIBAN RAMAMOORTHY	SELL	26	0
PARTY-RE	SOWJANYA LATHA SANDA	BUY	28	0
PARTY-RE	THANGAVEL VANJINATHAN	SELL	36	0
PNGSREVA	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	164	621
PNGSREVA	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	165	620
PNGSREVA	QE SECURITIES LLP	BUY	201	613
PNGSREVA	QE SECURITIES LLP	SELL	204	617
PRIORITY	QE SECURITIES LLP	BUY	119	325

Block Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
No Transactions				

Global Macro Events

Event	Previous	Forecast
United States		
API Crude Oil Stock Change OCT/02	1.019M	-
Fed Logan Speech	0.00	0.00
MBA 30-Year Mortgage Rate (%) OCT/02	7.30	-
EIA Crude Oil Stocks Change OCT/02	0.922M	1.7M
EIA Gasoline Stocks Change OCT/02	-1.684M	-1.7M
FOMC Minutes	0.00	0.00
Australia		
Ai Group Industry Index SEP	0.00	0.00
	-1.60	-4.00
India		
RBI Interest Rate Decision (%)	5.25	5.50
Germany		
Industrial Production MoM (%) AUG	-1.20	0.50
United Kingdom		
Lloyds House Price Index MoM (%) SEP	-0.30	-0.10
Lloyds House Price Index YoY (%) SEP	-0.40	-0.20
France		
Balance of Trade AUG	€-6.6B	€-6.5B

Nifty & Bank Spot – Pivot Levels 08/10/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	22603.05	22530	22452	22356	22698	22793	22870
Bank Nifty	55055.55	54680	54306	53976	55384	55714	56088

Deep Industries Ltd – Technical Stock Call – 08/10/2026

Technical Stock Call	Action	CMP	Target	Support	SL
DEEPIINDS	BUY	795.60	1080	(763-740)-722-(705-682)	650



Sector: Oil & Gas (INEOFHS01024)

About: Deep Industries Ltd. (DEEPIINDS) is an Indian oil & gas field services and energy infrastructure company providing services such as natural gas compression, drilling & workover rigs, gas dehydration and integrated project management. Its operations support the exploration, production and midstream segments of the oil & gas industry.

View – Medium Term Bullish

The primary move in the stock commenced from 626.05 (AUG 26).

Stock started trading above the averages & forming Up Gaps gradually reached a high of 825 (SEP 26).

Lower tops were formed, profit booking followed & the stock made a low of 688 (SEP 26).

Buying emerged at lower levels leading to a gradual recovery, heading stock upwards reaching a high of 794.90 (SEP 26), but faced resistance in that area & witnessed a valid correction.

Recently, after forming higher bottoms at 720.70 (OCT 26), the stock has given a **Symmetrical Triangle Breakout** on the daily chart supported by volume reaching to a high of 808 (OCT 26), which is higher than the previous few days high.

RSI, Aroon & PVT indicators suggest Positive crossover. The 200 SMA is in rising mode.

Target of **1080** is expected with lower support levels at **(763-740)-722-(705-682)** in case of intermediate fall.

A stop loss at **650** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

Asian Energy Services Ltd – Technical Stock Call – 08/10/2026

Technical Stock Call	Action	CMP	Target	Support	SL
ASIANENE	BUY	480.15	575	(470-456-442)	431



Sector: Energy (INE276G01015)

About: Asian Energy Services Ltd. (ASIANENE) is an Indian **energy-sector services company** providing end-to-end solutions across the **oil & gas and mineral/energy sectors**. Its services include **2D/3D seismic data acquisition, oilfield O&M, coal-handling infrastructure and related energy services**.

View – Short Term Bullish

The stock commenced its downtrend from 565.70 (SEP 26).

Forming lower tops, the stock started trading below averages & gradually reached a low of 457.75 (SEP 26).

Post correction phase, the stock entered a consolidation phase trading between the range 457.75 – 451.25 (SEP 26_OCT 26). Thereafter, the stock attracted buying interest at lower levels, commenced its up move & recently, after forming higher bottoms, the stock has given a **Descending Triangle – Bullish Breakout** on the daily chart supported by volumes with a bullish candle reaching to a high of 484 (OCT 26), which is higher than the previous swing highs.

Upwards price breakout from a descending triangle is usually a bullish reversal, suggesting sellers are losing control against strong buyer's demand.

Indicators like RSI, PVT & Williams %R suggests positive crossover. The 200 SMA is in rising mode.

Target of **575** is expected with lower support levels at **(470-456-442)** in case of intermediate fall.

A stop loss at **431** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

Deepak Fertilizers And Petrochemicals Corp Ltd – Technical Stock Call – 08/10/2026



Sector: Chemicals (INE501A01019)

About: Deepak Fertilisers & Petrochemicals Corporation Ltd. is an Indian manufacturer of **fertilisers, industrial chemicals and mining chemicals**. Its products serve the **agriculture, mining, infrastructure, construction and industrial sectors**, with key products including **ammonium nitrate, nitric acid and fertilisers**.

View – Medium Term Bullish

The stock commenced its downtrend from 1681 (AUG 26).

Forming lower tops, the stock started trading below the averages & gradually reached a low of 1269.1 (SEP 26).

The stock attracted buying interest at lower levels & commenced its up move reaching a high of 1397.8 (SEP 26), but faced resistance in that area & witnessed a minor correction reaching a low of 1286 (OCT 26).

Recently, after forming higher bottoms, the stock has given a **Descending Triangle – Bullish Breakout** on the daily chart supported by volumes with a bullish candle reaching to a high of 1421 (OCT 26), which is higher than the previous swing highs. The stock is trading above 200 SMA.

Upwards price breakout from a descending triangle is usually a bullish reversal, suggesting sellers are losing control against strong buyer's demand.

Indicators like RSI, MACD, PVT & Williams %R suggests positive crossover.

Target of **1700** is expected with lower support levels at **(1375-1335-1298)** in case of intermediate fall.

A stop loss at **1269** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

Stock specific news

Household Inflation Expectations Rise

RBI's latest household survey showed inflation expectations rising as food and fuel costs increase. Higher household expectations can feed into wage and consumption behaviour, reinforcing the RBI's concern that inflation pressures may broaden beyond temporary supply shocks. This is a negative signal for consumption and rate-sensitive sectors. Reuters Reuters

EM Outflows Hit \$26.3bn

Foreign investors withdrew \$26.3 billion from emerging-market stocks and bonds in September, the first monthly outflow since June. Equity outflows alone reached \$19.2 billion, while fixed-income outflows were \$7 billion. The data highlights the difficult global liquidity backdrop for India despite domestic growth. Reuters Reuters

Sunflower Oil Supply Disrupted

Around 60,000 tonnes of sunflower oil shipments to India are facing delays following attacks on Russian Black Sea ports, while a 20,000-tonne cargo was reportedly cancelled. India is increasing palm-oil purchases ahead of the festive season, potentially raising edible-oil costs and food-inflation risks. Reuters Reuters

Steel Import Curbs Delayed

India's steel ministry is unlikely to introduce additional restrictions on cheap imports despite finished-steel imports rising 29.5% YoY to 3.5 MT during April-August. China accounted for 31.8% of imports. The absence of stronger protection is a margin risk for domestic steelmakers as Chinese supply remains elevated. Reuters Reuters

US Spice Tariff Relief Sought

US spice traders are seeking continued tariff exemptions for Indian spices under a potential India-US trade agreement. The US imports roughly \$700 million of spices from India annually. Retaining preferential access would support India's spice-export competitiveness against Vietnam, Indonesia and China. The Economic Times Economic Times

India-US Deal Faces Obstacles

Fitch's BMI said a near-term India-US trade breakthrough remains unlikely, with market access, agriculture and Russian-oil purchases still unresolved. A narrow interim agreement remains possible, but continued uncertainty around US tariffs keeps pressure on export-oriented sectors and the rupee. The Economic Times Economic Times

EU Pressures China On Surplus

EU-China talks are focused on reducing Europe's goods trade deficit with China, which exceeds €1 billion per day. European concerns centre on Chinese exports of cars, machinery, textiles and chemicals. Any new European trade barriers could alter Asian supply chains and commodity flows. Reuters Reuters

G20 Targets Excess Capacity

India joined the US, EU, Japan and other economies in a statement calling for action against structural excess industrial capacity and non-market subsidies. The move directly targets the global overproduction problem associated with China and could eventually support trade protection for metals, chemicals, machinery and manufacturing. Reuters Reuters

Thailand Nears US Trade Deal

Thailand said its US trade agreement is down to the "last paragraph", with signing potentially during Donald Trump's November Asia visit. Thailand currently faces a 12.5% US tariff and the agreement could improve its export competitiveness relative to other Asian suppliers, including India. Reuters Reuters

Investment Boom Driven By Data Centres

Total new investment announcements jumped 34.7% to ₹30.38 trillion in H1FY27, but projects outside IT declined 4% to ₹20.92 trillion. Data-centre investment accounted for the sharp increase, with IT announcements reaching ₹9.46 trillion, highlighting the growing AI infrastructure cycle. Business Standard Business Standard

UK Targets Chinese TiO2 Imports

The UK Trade Remedies Authority recommended anti-dumping duties on Chinese rutile titanium dioxide, widely used in paints and paper. The move reflects rising protectionism against Chinese industrial exports and could affect global TiO2 pricing and competitive dynamics for Indian chemical producers. Reuters Reuters

US Tightens China Tech Testing

The US FCC will vote on October 29 on banning Chinese laboratories from testing and certifying electronics sold in the US. The move widens technology restrictions on China and could accelerate supply-chain diversification towards India and other Asian manufacturing hubs. Reuters Reuters

France Releases Diesel Reserves

France plans to release 10 million barrels of diesel from strategic stocks to ease fuel shortages caused by the Iran and Ukraine conflicts. The move highlights the severity of the global refined-product squeeze and could temporarily ease diesel prices and freight/industrial costs. Reuters Reuters

IEA Accelerates Oil Release

IEA members agreed to accelerate releases from emergency oil stocks, with around 100 million barrels still to enter the market under the existing programme. Prioritising diesel should help refined-product availability, although geopolitical disruptions remain a major supply risk for India. Reuters Reuters

LNG Shipping Costs Face Cap

Strong European LNG demand is expected to keep more cargoes within the Atlantic basin this winter, potentially limiting LNG tanker availability for Asia. A renewed Asian buying wave could push freight costs higher, increasing energy-import costs for Asian economies. Reuters Reuters

US Bond Auction Eases Stress

A strong \$39 billion US 10-year Treasury auction helped pull yields back from their intraday highs despite the broader global bond sell-off. Strong demand provides some relief to global duration assets, although elevated long-term US yields remain a valuation risk for emerging markets. Reuters Reuters

AI Risk Concerns Increase

Investors and policymakers at Singapore forums warned about both financial and economic risks from the AI boom, including a potential investment bubble. Growing concern over excessive AI valuations could increase volatility in global technology stocks and indirectly affect India's IT and technology valuations. Reuters Reuters

Taiwan Arms Approval Delayed

Donald Trump has delayed approval of a proposed \$14 billion US arms package for Taiwan, seeking to preserve the fragile US-China trade truce. Any deterioration in US-China relations could quickly affect semiconductor supply chains, Asian currencies and global risk appetite. Reuters Reuters

Germany Blocks China Logistics Deal

Germany blocked the sale of logistics company Zippel to China's Cosco on national-security grounds, citing concerns over supply-chain dependence. The move signals increasing European scrutiny of Chinese ownership in strategic infrastructure and logistics assets. Reuters Reuters

South Korea Unveils \$747bn Plan

South Korea announced a \$747 billion energy-transition programme through 2035, including a target of 100 GW renewable capacity by 2030 and greater adoption of EVs and hydrogen. The investment cycle reinforces regional demand for batteries, power equipment and renewable-energy technology. Reuters Reuters

UPI MDR Starts October 15

RBI Governor Sanjay Malhotra said the new 0.4% merchant discount rate on eligible UPI transactions is unlikely to materially reduce usage. UPI processed 24.07 billion transactions worth ₹29.37 trillion in September, up 22.6% YoY, supporting continued fintech and digital-payment growth. Business Standard Business Standard

Festive E-Commerce Set For 29% Growth

India's online festive sales are projected to rise 29% to ₹1.55 trillion, with quick commerce expected to capture around 16% of the market. Amazon and Flipkart are expanding rapid-delivery networks, signalling strong potential for consumer electronics, discretionary consumption and logistics demand. Business Standard Business Standard

Public Capex Crosses 50% Target

CPSEs achieved 51% of FY27 capex targets in H1, spending about ₹4.30 trillion, up 12% YoY. Railways spent ₹1.88 trillion and NHAI ₹85,228 crore. The sustained public-investment cycle remains supportive for infrastructure, capital goods, EPC and construction demand. Business Standard Business Standard

Digital Credit Push Intensifies

Government has asked banks to expand digital lending to micro businesses and increase access to UPI-linked credit lines. The initiative is aimed at improving working-capital access for small firms and could support credit growth across banks, fintechs and MSMEs. Business Standard Business Standard

Tax Collections Miss Budget Pace

Central tax collections grew only 6.5% during April–August, below the FY27 Budget's 9% target. August corporation tax fell 20%, personal income tax 37% and excise duty 21%, raising a near-term fiscal-revenue watchpoint despite stronger CGST collections. Business Standard Business Standard

Venezuelan Oil Imports Surge

India's Venezuelan crude imports are expected to more than double to around 465,000 bpd in October from 196,000 bpd in September, as discounted barrels become more attractive while Russian supplies become costlier. The shift could help refiners diversify supply and manage crude costs. Business Standard Business Standard

Chhattisgarh Attracts ₹43,600 Cr

Chhattisgarh secured ₹43,600 crore of investment commitments from Singapore, including a proposed ₹41,750 crore, 100 MW AI-ready data-centre campus and ₹1,500 crore solar-plus-storage project. The commitments strengthen India's data-centre, power and renewable infrastructure investment pipeline. The Economic Times Economic Times

India-EU FTA May Spur Investment

The India-EU free-trade agreement is expected to encourage greater German investment in Indian manufacturing and local supply chains. Focus areas include advanced manufacturing, technology and sustainability, potentially supporting India's export-oriented industrial ecosystem. The Economic Times Economic Times

Green Economy Job Potential Rises

A new report estimates India's green economy could support more than 1.3 crore jobs by 2035. The opportunity spans renewable energy, clean technology and related services, although green-skilling and financing remain major constraints. The Economic Times Economic Times

Rural Auto Demand Stays Strong

Rural vehicle sales increased 32.69% YoY in September, ahead of the 30.93% urban growth rate. Non-farm incomes, small businesses and logistics demand are increasingly supporting vehicle purchases despite the weak monsoon, providing a positive consumption signal. Business Standard Business Standard

Macro / Non-Stock News

RBI Turns More Hawkish

RBI raised the repo rate 25 bps to 5.50%, the first hike in nearly four years, and shifted its stance from neutral to calibrated tightening. It raised FY27 CPI forecast to 5.2% and GDP forecast to 7.1%. The shift signals that further hikes remain possible if inflation persists, keeping pressure on rate-sensitive equities and bonds. Reuters Reuters RBI policy report

Markets Reverse RBI Rally

Nifty fell 0.76% to 22,603.05, while Sensex declined 429 points (-0.59%) to 72,638.70 on 7 October. Metals fell 2.46%, consumer durables 1.83%, realty 1.74%, auto 1.41% and IT 1.15%, while PSU banks and telecom outperformed. The hawkish RBI stance outweighed expectations of a rate hike already being priced in. The Financial Express Financial Express market close

FII Selling Accelerates

FIIs sold ₹6,121 crore on 7 October, more than double the previous day's outflow. DIIs bought ₹4,597 crore, absorbing only about 75% of foreign selling. October FII outflows have now reached ₹23,266 crore, with FIIs selling in all four sessions while DIIs remained buyers throughout. Moneycontrol Moneycontrol FII-DII update

Options Turn More Bearish

Nifty PCR fell to 0.89 from 1.06, while India VIX rose 2.17% to 13.9. Maximum Call OI is at 23,000 (96.31 lakh contracts), while maximum Put OI is at 22,600 (62.5 lakh). Immediate support is 22,500-22,400, with 22,200 the next major support and 23,000 the key resistance. Moneycontrol Moneycontrol October 8 F&O setup

Rupee Nears Record Low

The rupee closed at ₹96.78/\$, its second-weakest closing level, after touching ₹96.86 intraday. RBI intervention limited the decline, but high crude, FII outflows and elevated US yields continue to overwhelm the benefit from the RBI's rate hike. The ₹97 level is now the immediate psychological risk point. Moneycontrol Moneycontrol rupee update

Forex Reserves Fall \$50bn

India's forex reserves declined for the fourth consecutive week to \$734.6 billion, down about \$50 billion from the September peak of \$785.71 billion. RBI dollar sales and FX swaps account for much of the decline as it intervenes to support INR and absorb liquidity. The buffer remains large but the pace of drawdown is becoming a market focus. Reuters Reuters forex-reserves report

Bond Yield Hits Three-Year High

India's benchmark 10-year G-sec yield rose to 7.24%, the highest since December 2023, from 7.19%. The RBI's hawkish stance, foreign outflows and elevated crude are driving the sell-off. A sustained move above 7.25% would increase pressure on banks, NBFCs, real estate and other duration-sensitive assets. Business Standard Business Standard bond-market report

Liquidity Remains Excessive

RBI Governor Sanjay Malhotra said banking-system surplus liquidity is averaging ₹7.3 trillion, or 2.7% of deposits, following roughly \$144 billion of dollar inflows from expiring schemes. RBI expects a large part of the surplus to be absorbed by FY27-end through VRRR, bond sales, FX swaps and natural currency leakage. The RBI did not raise CRR, preferring calibrated liquidity management. Reuters Reuters RBI liquidity report

Oil Holds Above \$100

Brent settled at \$100.20/bbl, despite the IEA agreeing to accelerate oil-stock releases and prioritise diesel. The IEA estimates previously announced releases could bring around 100 million barrels to market. However, Iran-related supply disruptions, Houthi attacks and a US Gulf storm risk continue to keep the crude market tight. Reuters Reuters oil-market report

Fed Hike Odds Collapse

September Fed minutes showed a significant policy divide over the rationale for the latest hike. Markets now price only a 17.2% probability of another October hike, down from 37.6% a week earlier. This is supportive for global equities, but persistent energy inflation means the Fed remains biased towards keeping rates restrictive. Reuters Reuters Fed-minutes coverage

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